



STANDARD WILL

Key Details Require to write an online at www.willjini.com (As applicable to each individual)

Sr.	Details Type	Details Section	Key Details Require
1	Personal	Personal	Full Name, Address, PAN, Date of Birth
		Marriage (if any)	Full name of spouse and date of marriage
		Children (if any)	Full name and date of birth of each child
		Fitness	Just a confirmation about mental & physical fitness
		Executor (if any)	Full name, address, nationality, relationship
		Alternate Executor (if any)	Full name, address, nationality, relationship
		Guardian for minor kids (if any)	Full name, address, nationality, relationship
2	Properties (which is owned by Self/Jointly)	Business – Proprietorship (if any)	Firm name and address
		Business – Partnership Firm (if any)	Name of firm, address, “%” of share in firm
		Business – Company (if any)	Name of company and “%” of holding
		Immovable Properties (Type)	Land, Office, Bungalow, Office, Warehouse, Flat
		Immovable Property Details	Details about full address, size of property
		Insurance Policies	Name of Insurance Company, Policy Numbers, Sum Assured
		Vehicles	Registration Number and color
		Jewellery	Either Gramwise (Gold, Silver) OR Itemwise list
		Provident Fund (For employment clients)	Name of company where employed and address of company
		Gratuity (for employment clients)	Name of company where employed and address of company

		Bank Accounts	Name of Bank, Branch and Account Number
		Safe Deposit Lockers	Name of Bank, Branch and Locker Number
		Fixed Deposits	FD No, Bank / Company, Branch, Amount
		Demat Account	Name of DP and Demat Account Number
		Physical Shares	Name of Company and Number of shares
		Wealth Management Account	Name of institution and account number
		Mutual Fund	Name of institution and folio number
		Public Provident Fund (PPF)	Name of Bank/ Post Office, Account Number
		Postal Saving Account	Name of Post Office and Account Number
		Bond / Debentures	Name of Institution, Folio Number
		Digital Assets	Name
		Details of Joint Properties (for all assets)	Details of Joint owner where property is owned jointly
3	Liabilities (If Any)	Home Loan, Vehicle Loan, Personal Loan	Details of institution, Loan amount , Account Number
4	Donations (If Any)	Charity, Organ Donation	Details of donation wishes
5	Distribution of Assets	Asset-wise OR Percentage-wise	Name of beneficiary, alternate beneficiary
6	Witnesses	Two Witnesses	Name, address, relationship